### Amanat's Quarterly Newsletter

3Q 2021 | October Edition





We look forward to continuing on our trajectory which has resulted in the expansion of Amanat's profitability enabling us to deliver shareholder value at every milestone

Hamad Alshamsi I Chairman of the Board of Directors















#### **CEO MONTHLY 2021**



Stay updated with Dr. Mohamad and his team's thoughts and insights on the markets and sectors Amanat currently operates in and his perspectives on the future direction of the business

DR. MOHAMAD HAMADE

#### <u>July Edition</u> Medical <u>Tourism</u>



### September Edition Key Milestones



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Click on LinkedIn and Twitter to follow the CEO Monthly's campaigns

### Amanat Reports Record High Profitability of AED 235.3 million in 1H-2021

15 - August - 2021



Our priorities for the coming months remain unchanged as we look to drive further growth and profitability and deliver above market returns for our shareholders.

Whether through new opportunities to further grow our platforms or through strategic exits that help us better align to our platform model

Dr. Mohamad Hamade I Chief Executive Officer

### Amanat Launches its Social Infrastructure Platform

12 - September - 2021



image for more]

[Click on the image for more]

Amanat has announced the launch of its Social Infrastructure Platform with the acquisition of the real estate property of Cambridge Medical and Rehabilitation Centre's ("CMRC") facility in Abu Dhabi for AED 46 million

Amanat Appoints John Ireland as CFO 19 – September – 2021

Amanat has announced

the appointment of

John Ireland as Chief

Financial Officer

("CFO") of the

company



[Click on the mage for more]

Divestment of IMC for SAR 443 Million 26 – September – 2021

**Amanat News** 



[Click on the image for more]

Amanat has announced that a private investment fund in KSA, in which Amanat through its subsidiaries indirectly holds 100% of its units, completed the sale 13.13% of the shares in International Medical Center KSA ("IMC")

#### 1H21 Financials Coverage

#### **Amanat Media**













#### Divestment of IMC for SAR 443 Million

26 - September - 2021

## Amanat Media IMC Exit



- Amanat divested its 13.13% interest in IMC resulting in a total cash return of c. AED 100 million, including dividends since its investment in IMC
- Divestment is expected to generate a net gain on sale of c. AED 40 million
- Transaction is in line with strategic objectives to divest minority stakes and grow platforms through influential stakes
- Achieved exit multiple implying c. 15x EV/EBITDA LTM June 2021

26- September - 2021





[Click on the image for more]

Interview with Dr. Mohamad Hamade



26 - September - 2021



[Click on the image for more]

Interview with Dr. Mohamad Hamade

#### #GetToKnowAmanat

# Social Media Campaigns









## 29 – September – 2021



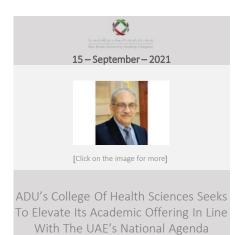
[Click on the image for more]

Abu Dhabi University and SEHA organize a seminar titled COVID-19: UAE Experience in Combating the Pandemic: Lessons Learned and A Roadmap for the Future



Abu Dhabi University Holds Virtual Graduation Ceremony For 2021 Cohort

[Click on the image for more]







Portfolio Companies

# 17 - August - 2021



[Click on the image for more]

Abu Dhabi University Wins 'Workspace Transformation Of The Year' Award





[Click on the image for more]

Knowledge Group Recognized As A Gold Accredited Learning Provider For The Third Year In A Row



#### Portfolio Companies





[Click on the image for more]

Abu Dhabi University's Programming Course Reaches More Than 1,800 Future Coders





[Click on the image for more]

ADU Prepares Its Students For The Future Of Artificial Intelligence





[Click on the image for more]

ADU Welcomes More Than 50 High School Students To The "Estedad" **Enrichment Bootcamps** 

### 12 - July - 2021



[Click on the image for more]

Knowledge Group forges partnership with CGA, the UK's leading customer experience consultancy

# 5-July-2021



[Click on the image for more]

Abu Dhabi University Launches Series Of Smart Initiatives In Response To The Pandemic





21 - September - 2021

Over 90 Middlesex University Dubai students awarded prestigious internship placements at Expo 2020 Dubai

Taking place from Friday, October 1, 2021 to Thurstday, March 31, 2022, the ground/breaking global gathering will offer the indocrat countries opportunities to learn, connex with professionals from across the world and gain valuable real-world experiences, serving as the ideal complement to their academic studies.

[Click on the image for more]

Over 90 Middlesex University Dubai students awarded prestigious internship placements at Expo 2020 Dubai



Value of a degree from Middlesex University Dubai



Dubai's Middlesex university to arm students with entrepreneurial skills

### Portfolio Companies



15 - September - 2021

Hackathon Organised by RTA and Middlesex University Dubai showcases how data science can empower Dubai's Public Transport sector

Participants used an extensive RTA and DTC dataset to come up with realworld solutions and also had access to exclusive training sessions delivered b the backathou's partners throughout the five-mouth initiative

[Click on the image for more]

Hackathon Organised by RTA and Middlesex University Dubai showcases how data science can empower Dubai's Public Transport sector





[Click on the image for more]

Humans should join forces with AI, not fear it, argues global tech conference hosted by Middlesex University Dubai

#### BEGIN 6-August-2021



[Click on the image for more]

BEGIN Acquires KidPass, Leading Kids Activity Marketplace



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