

Invitation to the General Meeting for Amanat Holdings PJSC

The Board of Directors (“**Board**”) of Amanat Holdings PJSC (“**Company**”) is pleased to invite you to attend the general assembly meeting (“**General Meeting**”) of the Company that will be held on Monday, 13 November 2023 at 4:00 PM physically at the Waldorf Astoria Dubai International Financial Centre Hotel, New York Ballroom, Burj Daman, Al Mustaqbal street, Dubai International Financial Centre, PO Box 507251, Dubai, United Arab Emirates, and electronically to consider the following agenda:

Agenda

1. Electing the members of the new Board of Directors due to the expiry of the term of the current Board.

Notes

1. Any shareholder that has the right to attend the General Meeting may delegate any person elected by such shareholder, other than the Members of the Board of Directors or the employees of the Company or the Securities Brokerage Companies and its employees to attend on his behalf, under a special written proxy made pursuant to the delegation form attached with the invitation. A delegated person for a number of shareholders may not hold in this capacity over 5% of the share capital of the Company. Minor and/or incapacitated shareholders will be represented by their legal representatives. (Provided that the requirements set forth in Clause 1 and Clause 2 and 4 (C) of Article No. (40) of the Chairman of Authority’s Board of Directors’ Decision No. (3 / R.M) of 2020 concerning approval of Joint Stock Companies Governance Guide are observed.) You can review the disclosure published on the Company’s page on the Market’s website regarding the procedures for approving the proxy.
2. A corporate person may delegate one of its representatives or those in charge of its management under a resolution passed by its board of directors or managers to represent the corporate person in the General Meeting. The delegated person shall have the authority as determined by the authority resolution.
3. The procedures for the electronic voting and attendance are as per schedule 1.
4. The registered shareholder on Friday, 10 November 2023, shall have the right to attend and vote at the General Meeting.
5. The General Meeting shall not be validly held unless attended by shareholders (in person or via proxy) representing not less than 50% of the share capital of the Company. In the event of such quorum is not present at the first General Meeting, a second meeting will take place on Monday 20 November 2023 at the same venue and time and the second meeting shall be valid irrespective of the shareholders’ attendance percentage. In case of the second meeting, the registered holder of a share on Friday, 17 November 2023, shall have the right to attend and vote at the second General Meeting.



6. Please check the investor protection guide at the Securities and Commodities Authority's website: <https://www.sca.gov.ae/ar/services/minority-investor-protection.aspx>

Schedule 1

- One day prior to the general assembly meeting on 10 November 2023 a text message with the registration and voting link will be sent to all investors.
- Each investor can register for attendance and vote from the time of receipt of the link until the beginning of the general assembly meeting at 4:00 PM on Monday 13/11/2023.
- The voting will be valid during the meeting and the investor has the right to attend the online meeting and keep or change their vote.
- Shareholders may watch the live broadcast of the meeting through the registration and voting link referred to above and submit questions using the same link.
- For inquiries please call 04 30 55555 or 04 330 9999, or email INVESTOR.RELATIONS@AMANAT.COM.

Proxy

To the Chairman of Amanat Holdings PJSC

Dear Sir,

I/We: -----, the shareholder(s) of Amanat Holdings PJSC hereby appoint by virtue of this proxy Mr. / Mrs.: ----- to represent me and vote on my behalf in the General Assembly Meeting to be held on Monday 13 November 2023, or any adjourned meeting thereof.

Shareholder's number: -----

Date: -----/-----/2023

Signature: -----

