

Invitation of the Annual General Assembly Meeting Amanat Holdings PJSC

The Board of Directors ("**Board**") of Amanat Holdings PJSC ("**Company**") is pleased to invite its shareholders to the annual general assembly meeting ("**AGM**") of the Company that will be convened in person at the Company's Offices in One Central The Offices 5, Level 1 Unit 108, P.O. Box 121012, Dubai at 2:00 pm on Wednesday 16th, April 2025 and through electronic participation to consider the following:

Agenda:

1. Consider and approve the Board of Directors' report in respect of the Company's activities and financial position for the fiscal year ending 31 December 2024.
2. Consider and approve the external auditor's report for the fiscal year ending 31 December 2024.
3. Consider and approve the balance sheet and the profit and loss account for the fiscal year ending 31 December 2024.
4. Consider and approve the proposal of the Board of Directors to distribute cash dividends of AED 40 Million which is equivalent to 1.6% of the Company's paid up share capital (AED 0.016 per share), for the second half of the year ending on 31 December 2024, which is deemed to be the final dividend for the year ended 2024;
 - Noting that the Board has already paid out an interim cash dividend that was approved by the shareholders of AED 75 Million in August 2024 for the period ending June 2024 (AED 0.03 per share) representing 3% of the Company's paid up share capital.
 - Noting that the total dividends payment for 2024 is therefore AED 115 Million (being AED 0.046 per share, representing 4.6% of the Company's paid up share capital), of which AED 75 Million has already been distributed.
5. Consider and approve the proposal in respect of the Board remuneration.
6. Discharging the members of the Board of Directors of liability for the fiscal year ending 31 December 2024.
7. Discharging the auditors of liability for the fiscal year ending 31 December 2024.
8. Appointing the external auditor of the Company for the fiscal year 2025 and determining its remuneration.
9. Pursuant to article 152(3) of the Federal Decree by Law no. 32 of 2021 in respect of Commercial Companies as amended, to authorize the members of the Board to undertake competing business to that of the Company and to trade on their own behalf or for others in one or all the Company's activities, provided that the Board complies with the relevant laws and policies in such instances.

Dr. Shamsheer Vayalil
Chairman of Amanat Holdings PJSC

NOTES:

1. Pursuant to paragraph (1) and (2) of article (40) of the Securities and Commodities Authority's Board of Directors resolution No. 3 R.M of 2020; shareholders who have the right to attend the AGM may appoint any person, other than the Board of Directors, employees of the Company, any securities broker or its employees to attend the AGM on their behalf, upon special written proxy stating expressly that the attorney has the right to attend the AGM and vote on resolutions. In such capacity, no attorney may represent more than 5% of the Company's shares capital. Shareholders who are minors or legally incapacitated shall be represented through their authorized representatives. These requirements are set out in the explanatory disclosure in relation to the procedure for the adoption of a proxy which is disclosed on the website of the Company and the DFM.
2. A corporate person may delegate one of its representatives or those in charge of its management according to a decision of its Board of Directors or its authorized deputy, to represent such corporate person in the AGM of the Company. The delegated person shall have the powers as determined by the delegation resolution.
3. **Electronic Registration, Attendance and eVoting:**
 - SMS containing link of the Registration, Attendance, eVoting and access code will be sent to shareholders one day prior to the AGM.
 - Upon receiving the link and until the commencement of the AGM at 02:00 pm on Wednesday, 16 April 2025, shareholders are able to register for attendance and vote. This vote shall continue until end of the AGM.
 - Shareholders can attend online live streaming of the AGM through the link sent.
 - For any queries related to Electronic Registration, Attendance and eVoting, please contact Dubai Financial Market, Customer Services on: +971 4 305 5555
4. The shareholder, who is registered in the 'Shareholders Register' on Tuesday 15 April 2025, shall have the right to vote at the AGM.
5. Shareholders, who are registered in the 'Shareholders Register' on Monday 28 April 2025, shall be entitled to receive dividends.
6. Shareholders can access and review the financial statements and Annual Report and the Corporate Governance Report and the Sustainability Report (the Integrated Report) by visiting the website of Dubai Financial Market (www.DFM.ae) and the Company's website on the Company's website at (www.amanat.com).
7. The AGM shall not be considered valid unless attended by shareholders holding or representing by proxy at least fifty percent (50%) of the Company's share capital.
8. In case the AGM quorum is not met in the first meeting, a second AGM shall be convened on Wednesday 23 April 2025 at the same time and virtual mechanism at the Company's Offices in One Central The Offices 5, Level 1 Unit 108, P.O. Box 121012, Dubai. The postponed AGM shall be deemed valid irrespective of the number of shareholders present. Shareholders registered at the 'Shareholders Register' on Tuesday 22 April 2025, shall be entitled to vote in this AGM. Shareholders registered in the 'Shareholders Register' on Monday 5 May 2025, shall be entitled to receive the dividends.
9. Shareholders are requested to update their contact details and dividend payment method at the Dubai Financial Market to ensure seamless delivery of dividends.
10. Shareholders can view the Investors' Rights Guide and the guide concerning the election and appointment of women on the Board of Directors by visiting the website of the Securities and Commodities Authority at:
<https://www.sca.gov.ae/ar/services/minority-investor-protection.aspx>